CONFIGURE ONE CLOUD
from revalize

REVALIZE UNIVERSITY COURSE CATALOG

Product: Configure One Cloud

Schedule for 2025

The Revalize Training Team hosts virtual, instructor-led courses that provide an in-depth demonstration of the features and tools within the Configure One Cloud application. These Configure One Cloud Training Classes will prepare users to configure and build their products successfully and efficiently!*

*Pricing applies as of March 24, 2025.
*Please contact us on our portal to apply for the certification program and to inquire for other combined training packages and quotations, including private group and on-site training.

🌐 Revalize University

💬 Support Portal

*Register at **Revalize University** learning.revalizesoftware.com for **self-paced courses, certifications, and more!** Contact us on our portal to inquire about inquire about **combined training packages and quotations, including private group and onsite training**.

🌐 Revalize University

💬 Support Portal

ESSENTIAL ADMIN TRAINING OPTIONS

VIRTUAL PRIVATE CLASS

Available for Configure One and Configure One Cloud Users

~3-day | Instructor-Led | $5,900 for up to 4 people

Fees apply for additional attendees
Flexible schedule coordinated with the instructor

ON-SITE PRIVATE CLASS

Available for Configure One and Configure One Cloud Users

~3-day | Instructor-Led | $7,620 plus T&E

Contact us for quote and availability

VIRTUAL SCHEDULED CLASSES

Available for Configure One Cloud Users Only

~3-day | Instructor-Led | $1,400 per person

DATE	TIME (US EASTERN)
MON TO WED | APRIL 21-23, 2025	9:00 AM – 5:00 PM
MON TO WED | JUNE 2-4, 2025	9:00 AM – 5:00 PM
MON TO WED | JULY 14-16, 2025	9:00 AM – 5:00 PM
MON TO WED | AUG. 25-27, 2025	9:00 AM – 5:00 PM
MON TO WED | OCT 6-8, 2025	9:00 AM – 5:00 PM
MON TO WED | NOV. 17-19, 2025	9:00 AM – 5:00 PM
MON TO WED | DEC. 29-31, 2025	9:00 AM – 5:00 PM

VIRTUAL SCHEDULED CLASSES

Available for Configure One Users Only

~3-day | Instructor-Led | $1,400 per person

DATE	TIME (US EASTERN)
TUE TO THURS | APRIL 1-3, 2025	9:00 AM – 5:00 PM
MON TO WED | MAY 12-14, 2025	9:00 AM – 5:00 PM
MON TO WED | JUNE 23-25, 2025	9:00 AM – 5:00 PM
MON TO WED | AUG. 4-6, 2025	9:00 AM – 5:00 PM
MON TO WED | SEPT. 15-17, 2025	9:00 AM – 5:00 PM
MON TO WED | OCT. 27-29, 2025	9:00 AM – 5:00 PM
MON TO WED | DEC. 8-10, 2025	9:00 AM – 5:00 PM

*Register at **Revalize University** _learning.revalizesoftware.com_ for **self-paced courses, certifications, and more!** Contact us on _our portal_ to inquire about inquire about **combined training packages and quotations, including private group and onsite training**.

🌐 _Revalize University_

💬 _Support Portal_

ESSENTIAL ADMIN TRAINING TOPICS

Day 1 │ Configure Part 1 and Part 2

Configurations
- Create and set up configurable products
- Design and build smart interfaces for an intuitive user experience
- Continue to build out user interface with additional features for more sophisticated product structures and to maximize performance

Day 2 │ Bill of Material, Quoting and Pricing

Bill of Material
- Plan and execute a Bill of Materials strategy to get the desired results
- Easily improve your Bill of Materials management skills

Pricing
- Seamlessly manage global pricing to eliminate manual calculations
- Identify pricing options and review their specific implementation
- Gain in-depth knowledge of how pricing with Configure One Cloud can be configured to your specific business model

Quoting
- Have a streamline the process and make sure no customer goes without the perfect price
- Build a quote interface and tools to handle discounting, select pricing, and multiple currencies

Day 3 │ Workflow Settings and System Admin

Workflow Settings
- Ensure projects and teams run smoothly
- Gain foundational understanding you need to optimize your workflow and automate sales processes and workflows by streamlining approvals, notifications, and tasks
- In-depth training on workflow basics across all configurations and quoting activities

System Admin
- Customize and manage up-to-date and effective workflow settings through the use of system administration tools
- Walk-through intuitive point-and-click administration tools to easily manage configurations, rules, users, and other customization settings.

We recommend that attendees participate on a computer with more than one monitor.
This allows them to work through exercises on one monitor
and see the instructor's screen on a second monitor.

*Register at **Revalize University** _learning.revalizesoftware.com_ for **self-paced courses, certifications, and more!** Contact us on _our portal_ to inquire about inquire about **combined training packages and quotations, including private group and onsite training**.

🌐 _Revalize University_

💬 _Support Portal_

MIGRATION ESSENTIALS TRAINING SERIES

Available for Configure One Cloud Users Only

ANNUAL SUBSCRIPTION

Instructor-Led | $1200 per year
Access to Migration Essentials Training Series

Open to all subscribed users within the organization

DATE	TIME (US EASTERN)
THURS. JAN. 30, 2025	1:00 PM – 4:00 PM
THURS. FEB. 27 2025	1:00 PM – 4:00 PM
THURS. MAR. 27, 2025	1:00 PM – 4:00 PM
WED. APRIL 23, 2025	1:00 PM – 4:00 PM
THURS. MAY 15, 2025	1:00 PM – 4:00 PM
THURS. JUNE 12, 2025	1:00 PM – 4:00 PM

VIRTUAL PRIVATE CLASS

4 hours | Instructor-Led
$900 for up to 4 people

Fees apply for additional attendees

Flexible schedule coordinated with the instructor

Training Topics Included:

- Configure One to Configure One Cloud Migration Overview
- Global Pricing Management
- Product Defaults and Automation
- Product Imports
- Pricing Equations

Please contact us for quotation and scheduling

CONFIGURE ONE CLOUD
SELF-PACED TRAINING SERIES

This learning plan includes training courses designed to introduce new users to some of the most common features and functions within the Configure One Cloud application. In each session, we will provide a high-level overview and demonstration of some of the functionality in Configure One Cloud including managing configurations, bill of material, quotes, pricing, and more. For access, register at Revalize University.

CONFIGURE ONE CLOUD CERTIFICATION PROGRAM

To receive a certification, you will have to demonstrate a mastery of knowledge of all the features and tools within the Configure One Cloud application. The Configure One Cloud Certification Course Exam will confirm your understanding of the topics covered in the Essential Administrator Training, including but not limited to configurations, bill of material (BOM), quoting, pricing, workflow, and system administrator training. _Although it is highly recommended that users attend training, it is not a requirement for certification._

To receive certification, you must score an 80% or higher and have an active license at the time of completion. Take the test now by registering at Revalize University.

If you have any questions or concerns, please reach out to us using our portal.

QUOTE DOCUMENT TRAINING

Available for Configure One and Configure One Cloud Users

VIRTUAL PRIVATE CLASS

~1-day | Instructor-Led | $1900 for up to 4 people

Training Topics Included:

- Strategic planning to create effective quote documents.
- Using templates to streamline processes and ensure consistency.
- Fundamental principles of HTML and its role in creating user-friendly web pages.
- Interpreting and applying scripts to automate tasks and enhance functionality.
- Testing templates to maintain high quality standards and reliability.
- Producing clear, accurate, and professional documents.

Prerequisites:

Users are encouraged to complete Essential Administrator Training.

Although HTML knowledge is not required to complete training, it is highly recommended that users have a basic understanding of HTML, including terminology, for the most efficient training experience.

We recommend more than one monitor.

REAL-TIME 2D ADMINISTRATOR TRAINING

Available for Configure One and Configure One Cloud Users

VIRTUAL PRIVATE CLASS

~1-day | Instructor-Led | $1900 for up to 4 people

Training Topics Included:

- Strategic planning and organization in creating effective real-time 2D models.
- Applying JavaScript in automating tasks and enhancing functionality.
- Efficient management of real-time 2D drawings to streamline processes and ensure accuracy.
- Producing clear, accurate, and professional outputs and configuration results.

Prerequisites:

Users are encouraged to complete Essential Administrator Training and/or Quote Document Training.

Although JavaScript knowledge is not required to complete training, it is highly recommended that users have a basic understanding of JavaScript, including terminology, for the most efficient training experience.

We recommend more than one monitor.

3D ADVANCED VISUALIZATION TRAINING

Available for Configure One Cloud Users Only

VIRTUAL PRIVATE CLASS

~2-days | Instructor-Led | $3900 for up to 4 people

Training Topics Included:

- Strategic planning and organization in creating effective 3D models.
- Utilizing the product editor to manage products and ensure consistency.
- Effective attachment point management to enhance functionality.
- Creating finishes and finish areas to maintain high standards and reliability.

Prerequisites:

Users are encouraged to complete Essential Administrator Training prior to 3D training.

We recommend more than one monitor.

Fees apply for additional attendees
Flexible schedule coordinated with the instructor